

**Name** \_\_\_\_\_  
Last First Middle

**Address** \_\_\_\_\_  
Street & Apt # City State Zip

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Other Phone \_\_\_\_\_

**Any restrictions for contacting you?**  No  Yes **E-mail** \_\_\_\_\_  
Contact \_\_\_\_\_  
Restrictions: \_\_\_\_\_ How often do you check your e-mail  Daily  Weekly  Rarely

Age \_\_\_\_\_ Birthdate \_\_\_\_\_ **SS#** \_\_\_\_\_ **Sex**  Female  Male

Marital Status  Single  Married to: \_\_\_\_\_  Other: \_\_\_\_\_

**Your Employer** \_\_\_\_\_ Occupation \_\_\_\_\_

Work Phone \_\_\_\_\_ Ext: \_\_\_\_\_ Is it okay to call you at work?  Yes  No

**Address** \_\_\_\_\_  
Street & Suite # City State Zip

**Emergency Contact**  
(Preferably, not in the household) \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Other Phone \_\_\_\_\_

**Address** \_\_\_\_\_  
Street & Apt # City State Zip

**Primary Health Insurance Company** \_\_\_\_\_

Policy # \_\_\_\_\_ Group # \_\_\_\_\_ Ins. Phone \_\_\_\_\_

Referral Required?  No  Yes Copay?  No  Yes, \$ \_\_\_\_\_

**Insured:** Name \_\_\_\_\_ **DOB** \_\_\_\_\_ **Relationship To Patient** \_\_\_\_\_

**Secondary Health Insurance Company** \_\_\_\_\_

Policy # \_\_\_\_\_ Group # \_\_\_\_\_ **Relationship to patient** \_\_\_\_\_

Referral Required?  No  Yes Copay?  No  Yes, \$ \_\_\_\_\_

**Insured:** Name \_\_\_\_\_ **DOB** \_\_\_\_\_ **Employer** \_\_\_\_\_

**From what source did you learn about our office?**  
 Primary care physician(name,address) \_\_\_\_\_  
 Friend or family member(name) \_\_\_\_\_  
 Local Newspaper, magazine (name) \_\_\_\_\_  
 Other \_\_\_\_\_

What is the main **REASON(S)** you are here to see Dr. Joseph? \_\_\_\_\_

Do you have **ALLERGIES** to any medications? Yes  No  If yes, Please list all the medications and the allergic reaction: \_\_\_\_\_

Do you take **MEDICATIONS?** Yes  No  If yes, Please list all the medications you take including the dosage and frequency: \_\_\_\_\_

**Please check any of the following medical problems which you have had.**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Diabetes                        | <input type="checkbox"/> Glaucoma                 | <input type="checkbox"/> Tuberculosis       |
| <input type="checkbox"/> Sickle cell anemia              | <input type="checkbox"/> Epilepsy                 | <input type="checkbox"/> Hepatitis          |
| <input type="checkbox"/> Syphilis                        | <input type="checkbox"/> AIDS                     | <input type="checkbox"/> HIV+               |
| <input type="checkbox"/> Emphysema                       | <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Lung Disease       |
| <input type="checkbox"/> Kidney Disease                  | <input type="checkbox"/> Liver Disease            | <input type="checkbox"/> Stroke             |
| <input type="checkbox"/> High Blood Pressure             | <input type="checkbox"/> Heart Attack             | <input type="checkbox"/> Heart Disease      |
| <input type="checkbox"/> Stomach ulcer                   | <input type="checkbox"/> Duodenal ulcer           | <input type="checkbox"/> Bleeding Problems  |
| <input type="checkbox"/> Scarring Problems               | <input type="checkbox"/> Problems with Anesthesia | <input type="checkbox"/> Birth Defect(s)    |
| <input type="checkbox"/> Migraine Headaches              | <input type="checkbox"/> Mental illness           | <input type="checkbox"/> Suicide attempt(s) |
| <input type="checkbox"/> Cancer, if yes what type? _____ |   |   |
| <input type="checkbox"/> Other: _____                    |   |   |

Have you had any **SURGERIES?** Yes  No  If yes, Please list all the the surgeries that you had, including the year of surgery: \_\_\_\_\_

- |   |                              |  |
|---|------------------------------|--|
| Have you ever had <b>dental/wisdom teeth</b> extracted? | <input type="checkbox"/> yes | <input type="checkbox"/> no  |
| Have you taken Aspirin in the last two weeks?           | <input type="checkbox"/> yes | <input type="checkbox"/> no  |
| Have you ever smoked?                                   | <input type="checkbox"/> yes | <input type="checkbox"/> no if yes, how many cigarettes daily? _____ |
| Do/have you drink alcohol regularly?                    | <input type="checkbox"/> yes | <input type="checkbox"/> no  |
| Do/have you ever use (d) intravenous drugs?             | <input type="checkbox"/> yes | <input type="checkbox"/> no  |
| Have you ever used cocaine?                             | <input type="checkbox"/> yes | <input type="checkbox"/> no if yes, most recent usage _____          |
| Have you ever taken Accutane for acne                   | <input type="checkbox"/> yes | <input type="checkbox"/> no if yes, when? _____                      |

**Review of Systems: please check any of the following medical problems that you or your family member has ever experienced.**

- |                        | self                     | family                   |                            | self                     | family                   |
|------------------------|--------------------------|--------------------------|----------------------------|--------------------------|--------------------------|
| <b>General</b>         |                          |                          | <b>Mouth and Throat</b>    |                          |                          |
| tire easily, weakness  | <input type="checkbox"/> | <input type="checkbox"/> | sore                       | <input type="checkbox"/> | <input type="checkbox"/> |
| marked weight change   | <input type="checkbox"/> | <input type="checkbox"/> | hoarseness                 | <input type="checkbox"/> | <input type="checkbox"/> |
| night sweats           | <input type="checkbox"/> | <input type="checkbox"/> | heartburn                  | <input type="checkbox"/> | <input type="checkbox"/> |
| Persistent fever       | <input type="checkbox"/> | <input type="checkbox"/> | cough                      | <input type="checkbox"/> | <input type="checkbox"/> |
| Emotional problem      | <input type="checkbox"/> | <input type="checkbox"/> | dentures                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Chills                 | <input type="checkbox"/> | <input type="checkbox"/> | snoring                    | <input type="checkbox"/> | <input type="checkbox"/> |
|                        |                          |                          | Difficulty breathing       | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Skin</b>            |                          |                          | difficulty swallowing      | <input type="checkbox"/> | <input type="checkbox"/> |
| Eruption (rash, hives) | <input type="checkbox"/> | <input type="checkbox"/> | difficulty speaking        | <input type="checkbox"/> | <input type="checkbox"/> |
| Change in skin color   | <input type="checkbox"/> | <input type="checkbox"/> | difficulty sleeping        | <input type="checkbox"/> | <input type="checkbox"/> |
|                        |                          |                          |                            |                          |                          |
| <b>Eyes</b>            |                          |                          | <b>Head, Face and Neck</b> |                          |                          |
| Visual change          | <input type="checkbox"/> | <input type="checkbox"/> | skin growth                | <input type="checkbox"/> | <input type="checkbox"/> |
| Glaucoma               | <input type="checkbox"/> | <input type="checkbox"/> | lump/swelling              | <input type="checkbox"/> | <input type="checkbox"/> |
| Frequent itching       | <input type="checkbox"/> | <input type="checkbox"/> | pain                       | <input type="checkbox"/> | <input type="checkbox"/> |
| Excessive tearing      | <input type="checkbox"/> | <input type="checkbox"/> | numbness                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Wear contacts/glasses  | <input type="checkbox"/> | <input type="checkbox"/> | headaches                  | <input type="checkbox"/> | <input type="checkbox"/> |
| Pain                   | <input type="checkbox"/> | <input type="checkbox"/> |                            |                          |                          |
| Dry eyes               | <input type="checkbox"/> | <input type="checkbox"/> | <b>Nose and Sinuses</b>    |                          |                          |
|                        |                          |                          | Frequent nosebleeds        | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Ear</b>             |                          |                          | Sinus problems`            | <input type="checkbox"/> | <input type="checkbox"/> |
| Loss of hearing        | <input type="checkbox"/> | <input type="checkbox"/> | Breathing problems         | <input type="checkbox"/> | <input type="checkbox"/> |
| Ringling in the ears   | <input type="checkbox"/> | <input type="checkbox"/> | Nasal allergy              | <input type="checkbox"/> | <input type="checkbox"/> |
| Pain                   | <input type="checkbox"/> | <input type="checkbox"/> | Sneezing                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Drainage               | <input type="checkbox"/> | <input type="checkbox"/> | Loss of sense or smell     | <input type="checkbox"/> | <input type="checkbox"/> |

**Ear**  
 Swelling    
 Fullness    
 Wear hearing aids    
 Itching

**Nervous System**      **self**      **family**  
 Stroke    
 Convulsion/epilepsy    
 Numbness/tingling    
 Dizziness/fainting    
 Psychiatric treatment

**Blood**      **self**      **family**  
 Bleed/bruise easily    
 anemia    
 blood transfusion

**Endocrine**  
 Diabetes    
 Thyroid condition

**Digestive System**  
 heartburn/reflux    
 hepatitis/liver disease    
 Ulcer disease    
 jaundice    
 change in appetite    
 black, bloody/pale stool

**Heart/Blood Vessels**  
 Chest pain/discomfort    
 High blood pressure    
 Pneumatic fever    
 Heart murmur    
 Sickle cell anemia    
 Heart attack/trouble    
 Swelling of ankles    
 Congenital heart disease    
 Mitral valve prolapse    
 Artificial heart valve    
 Pacemaker    
 Heart surgery

**Urinary**  
 increase in frequency of -  
 urination    
 burning on urination    
 urethral discharge    
 bloody urine    
 venereal disease    
 kidney disease

**Bones/muscles**  
 Arthritis/rheumatism    
 Artificial joints/limbs

**Other**  
 Radiation therapy    
 Tumors or growths

**Respiratory**  
 Shortness of breath    
 Tuberculosis    
 Emphysema    
 Asthma    
 Persistent cough    
 Sputum Production    
 Lung Disease

Cancer    
 HIV+    
 Syphilis    
 AIDS    
 Lyme disease    
 Suicide attempt(s)    
 Birth defects (s)

I understand that office visit charges are payable on the day service is rendered. I authorize Dr. Joseph to bill my insurance company. Regardless of insurance coverage, I am responsible for all bills being paid in a timely manner. I understand that my contract is between Dr. Joseph and myself.

**Signature of PATIENT or legal guardian** \_\_\_\_\_ **Date** \_\_\_\_\_

This is to verify that I have received a copy of Dr. Joseph's **patient confidentiality statement**.

**Signature of PATIENT or legal guardian** **X** \_\_\_\_\_ **Date** \_\_\_\_\_

When confirming future appointments would you like to be  
 e-mailed  called

## MUTUAL AGREEMENT

"I", "Patient/Guardian" shall be understood to mean .

"Physician" shall be understood to mean **Dr. Eric Joseph.**

Dr. Eric M. Joseph and Joseph Otolaryngology, P.C. (collectively labeled "*Physician*") agree to provide treatment to: ("*Patient*"). The Physician takes pride in being able to extend a greater degree of privacy than is required by law.

Federal and State privacy laws are complex. Unfortunately, some medical offices try to find loopholes around these laws. For example, physicians are almost always forbidden by law from receiving money for selling lists of patients or medical information to companies to market their products or services directly to patients without authorization. Even after recent Congressional attempts to tighten this restriction, however, there are still exceptions for drugs currently prescribed to the patient and for recommending items or services covered by the patient's health plan. More importantly, there is no prohibition against a physician putting his patient on the spot and asking for permission to allow third parties access to information to market to patients, which could authorize essentially unlimited unwanted marketing information. Even to the extent still allowed, Physician agrees not to allow others access to use Patient's medical information for the purpose of marketing directly to Patient. Regardless of legal privacy loopholes, Physician will never attempt to leverage its relationship with Patient by seeking Patient's permission for a third party to market directly to Patient.

We want your feedback. If our office gets it right, tell us. If we could do something better, tell us. We take quality improvement seriously. While there are scores of "rating sites" in cyberspace, many fail to provide useful information. Let's get it done right. We can make recommendations as to which sites follow minimum standards for fairness and balance. Just ask us.

Physician has invested significant financial and marketing resources in developing the practice. Nothing in this Agreement prevents a patient from posting commentary about the Physician – his practice, expertise, and/or treatment – on web pages, blogs, and/or mass correspondence. In consideration for treatment and the above noted patient protection, if Patient prepares such commentary for publication on web pages, blogs, and/or mass correspondence about Physician, the Patient exclusively assigns all Intellectual Property rights, including copyrights, to Physician for any written, pictorial, and/or electronic commentary. This assignment shall be operative and effective at the time of creation (prior to publication) of the commentary. Importantly, Physician agrees to abide by a Code of Internet Ethics. What that means: Physician agrees to enforce no rights enabled by the assignment if Patient's commentary conforms to typical Internet Rating Sites' Terms of Use (such as Google Maps-see [http://www.google.com/help/terms\\_maps\\_earth.html](http://www.google.com/help/terms_maps_earth.html)). Such terms include, as examples, no obscenity, no personal attacks, and the like. To be clear, constructive commentary, even if negative, helps us build a better practice. The Code of Internet Ethics encourages posting of all constructive commentary, good, neutral, and even negative.

This Agreement shall be in force and enforceable for a period of five years from Physician's last date of service to Patient. As a matter of office policy, Physician is requiring all patients in its practice sign the Mutual Agreement so as to establish that any anonymous or pseudonymous publishing or airing of commentary will be covered by this Agreement for all Physician's patients. Further, this Agreement will survive for a minimum of three years beyond any termination of the Physician-Patient relationship.

Patient and Physician acknowledge that breach of this Agreement may result in serious, irreparable harm. Patient and Physician agree to the right of equitable relief (including but not limited to injunctive relief). Should breach of this Agreement result in litigation, the prevailing party in the litigation shall be entitled to reasonable costs, expenses, and attorney fees associated with the litigation.

Patient has been given the opportunity to ask questions and receive satisfactory and adequate explanations.

SO AGREED THIS: \_\_\_\_\_ DAY OF \_\_\_\_\_.

X

\_\_\_\_\_  
Signature of **PATIENT/Guardian**

ERIC M. JOSEPH, MD

Joseph Otolaryngology, P.C.

AGREEMENT AS TO RESOLUTION OF CONCERNS

"I", "Patient/Guardian" shall be understood to mean .

"Physician" shall be understood to mean **Dr. Eric Joseph.**

Further, I understand that I am entering into a contractual relationship with Physician for professional care. I further understand that meritless and frivolous claims for medical malpractice have an adverse effect upon the cost and availability of medical care, and may result in irreparable harm to a medical provider. As additional consideration for professional care provided to me by Physician, I, the patient/guardian and/or my representative agree not to advance, directly or indirectly, any false, meritless, and/or frivolous claim(s) of medical malpractice against Physician.

Furthermore, should a meritorious medical malpractice case or cause of action be initiated or pursued, I(the patient) and/or my representative agree to use American Board of Medical Specialties ("ABMS") board-certified expert medical witness(es) in the same specialty as Physician. Furthermore, I agree that these expert witnesses will be members in good standing of and adhere to the guidelines and/or code of conduct defined for expert witnesses by the American Academy of Facial Plastic and Reconstructive Surgery and American Academy of Otolaryngology - Head and Neck Surgery.

In further consideration for this Physician agrees to the same stipulations.

Patient/guardian and Physician acknowledge that monetary damages may not provide an adequate remedy for breach of this Agreement. Such breach may result in irreparable harm to Physician's reputation and business. Patient/guardian and Physician agree in the event of a breach to allow specific performance and/or injunctive relief.

\_\_\_\_\_  
Physician

X \_\_\_\_\_  
Patient/Guardian

\_\_\_\_\_  
Effective from Date of Treatment:

\_\_\_\_\_  
Date of Signature

